

LOOK TO OUR SHINING STARS

Deliver stellar results to your clients with our disciplined, long term investment management approach that focuses on quality and downside protection.

Overall Morningstar Rating™

Class A and G*



Empire Life Asset Allocation GIF¹



Empire Life Elite Balanced GIF¹



Empire Life Elite Equity GIF¹



Empire Life Global Equity GIF¹



Empire Life Global Smaller Companies GIF¹



For more information speak to your
Empire Life sales team or visit empire.ca

Segregated Fund contracts are issued by The Empire Life Insurance Company ("Empire Life"). A description of the key features of the individual variable insurance contract is contained in the Information Folder for the product being considered. **Any amount that is allocated to a segregated fund is invested at the risk of the contract owner and may increase or decrease in value.**

Past performance is no guarantee of future performance. All returns are calculated after taking expenses, management and administration fees into account.

Morningstar is an independent organization that groups funds with generally similar investment objectives for comparison purposes and ranks them on a historical basis. Morningstar Ratings reflect performance as of March 31, 2021 for Class A and G units and are subject to change monthly. The ratings are calculated from a fund's 3, 5 and 10-year returns measured against 91-day Treasury bill and peer group returns. For each time period the top 10% of the funds in a category get five stars, the next 22.5% four stars; the following 35% three stars; the next 22.5% two stars, and the bottom 10% one star. The Overall Rating is a weighted combination of the 3, 5 and 10-year ratings. The CIFSC categories and number of funds in each category for the standard periods are:

For Empire Life Asset Allocation Fund-A the number of Tactical Balanced funds for each period is as follows: 3-year: 186 funds, 5-year: 169 funds, 10-year: 49 funds. For Empire Life Elite Balanced Fund -G the number of Canadian Equity Balanced funds for each period is as follows: 3-year: 483 funds, 5-year: 434 funds, 10-year: 239 funds. For Empire Life Elite Equity Fund-A the number of Canadian Focused Equity funds for each period is as follows: 3-year: 406 funds, 5-year: 396 funds, 10-year: 281 funds. For Empire Life Global Equity Fund-A the number of Global Equity funds for each period is as follows: 3-year: 620 funds, 5-year: 575 funds, 10-year: 373 funds. For Empire Life Global Smaller Companies Fund-A the number of Global Small/Mid Cap Equity funds for each period is as follows: 3-year: 84 funds, 5-year: 83 funds, 10-year: 59 funds.

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* Morningstar Rating is for Class A and G units only; other classes may have different performance characteristics. Class A and G units only available to existing clients.

¹ This is the marketing name for the fund. The fund's legal name excludes "Empire Life" and "GIF" and includes "Fund" at the end of its name.

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