

## PANEL BOOK UPDATES

**PANEL DATA** 

Region panel sizes and profile figures updated - December 2023

**HIGHLIGHTS** 

Panel size increased by 17.1%, from 13,527,202 in January 2023 to 15,842,250 in December 2023.

Regions with the biggest panel sizes as of December 2023:

- Japan: 3,926,979

- China: 3,882,187

- Indonesia: 2,588,553

- → dataSpring's Korea and China panel websites and applications were recently renewed and launched, while the Southeast Asia panel website and application will be relaunched in March. The conversion rate of Signup to Active users has improved to 99% and user satisfaction is very high.
- → The 10s age panel increased by 6.9% in Japan and 8.76% in China.
- The 50s+ age panel increased by 1.07% in Korea, 1.84% in Taiwan, 1.31% in Malaysia, and 1.04% in India.



## **OUR STORY**

dataSpring has a proud history that started in 2009, when the company, formerly named Research Panel Asia (RPA), started offering Japan panels to global markets. It is headquartered in Tokyo, Japan and offers reliable solutions for market researchers, including online and mobile sample in Asia, full service market research and data collection operations.

In recent years, dataSpring has been functioning as the panel solutions arm of Japan's elite market research firm, INTAGE Group a consolidated subsidiary of NTT DOCOMO.



## **ABOUT US**

dataSpring is Asia's Leading Panel Provider. We offer all-inclusive solutions to ensure the success of market researchers.

We provide high-quality online and mobile panel in Asia, survey software services, and data collection and project management operations.

## **MISSION**

To connect brands with targeted consumers through our leading technology, thereby cultivating real relationships between products and people.







## WHERE DO OUR PANELS COME FROM?

## **Proprietary Panels**

Our ever-growing proprietary panels are recruited locally through SNS, search engines and online advertising. We use a double-opt in process and strict registration measures are in place to ensure ID verification. dataSpring manages panelist engagement through our local-language platforms:

- www.zanli.com (China)
- www.panelnow.co.kr (Korea)
- www.surveyon.com (APAC)

### **API Integration**

surveyon Partners is an API platform that integrates verified partner panels into our system. With this platform, we can provide an expansive network of respondents instantaneously and offer partners an opportunity to monetize their panels. We partner with various media companies, including shopping websites and mobile applications, as well as other panel suppliers.

## **3rd Party Procurement**

We use the industry standard practice of working with Third Parties when more respondents are needed to fill certain project quotas. Even though these local and global partners are not part of our API, rest assured that we put them through a rigorous screening process and evaluate their performance to ensure panel health and data quality.







# HOW DO WE MAINTAIN PANEL QUALITY?

### **VERIFIED**

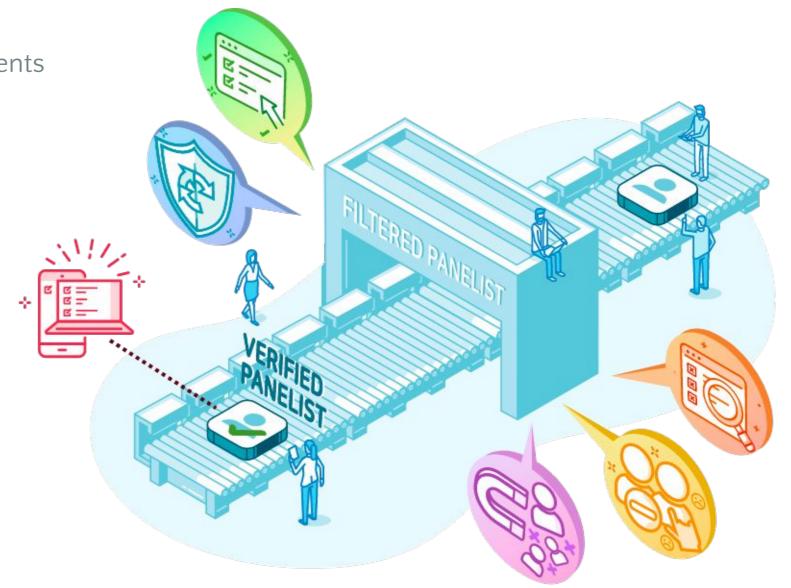
Strict registration measures that include validation of personal ID or physical address, as well as IP check, ensure that respondents are correctly profiled.

### **UNIQUE**

In-house Digital Fingerprint System blocks any duplicate respondents for each survey.

### **ENGAGED**

Internal Quality Checks are regularly conducted to eliminate speeders, straight-liners, and respondents who give inconsistent information. These checks can be conducted manually for better quality control.





# COVERAGE

Extensive coverage and detailed profiling for your Asian research needs.

Our panels are always growing!

	MARKET	PANEL SIZE
£	JAPAN	3,926,979
	CHINA	3,882,187
*	KOREA	455,083
	SINGAPORE	142,956
	INDONESIA	2,588,553
	THAILAND	1,751,149

MARKET	PANEL SIZE
VIETNAM	981,762
TAIWAN	383,519
HONG KONG	49,875
MALAYSIA	247,127
PHILIPPINES	1,032,165
INDIA	400,895

## WHAT PROFILES CAN WE TARGET?

#### B<sub>2</sub>B

- Employment Status
- Occupation Category
- Type of Industry
- Department
- Company Size (Worldwide)
- Official Position
- Level of Involvement in contract and purchasing
- Role in decision-making
- Primary Role at Work (IT)

### **FAMILY**



- Monthly Household Income
- Monthly Household Expense
- Marital Status
- Have a child/children under the age of 18 living at home
- Gender and Age of the children in the household
- Highest Education Level

#### **MEDICAL**

#### **MEDICAL**

- Job Title (Doctor, Dentist, Pharmacist, Nurse, etc.)
- Doctor Specialty

#### **AILMENTS**

- Current Ailments
- Past Ailments
- Smoking Status

### **AUTOMOTIVE**

- Type of driver's licence
- Number of cars at home
- Owner of car
- Body type of car (Mainly uses)
- Purchased year of the car
   (Month Year) (Mainly uses)
- Number of motorcycle at home

### **MOBILE**

- Type of mobile phone owned
- Mobile phone carrier for private usage
- Smartphone model

#### **TRAVEL**

- Travel experience in the past year
- Frequency of trip overseas (Private) in the past 12 months
- Country traveled for private trip
- Frequency of trip overseas (Business)
- Country traveled for business trip



### **OTHERS**

- Financial asset amount (savings, stock, bond, mutual fund, etc.)
- Willingness to take surveys in English

# **Japan** 3,926,979

46.13



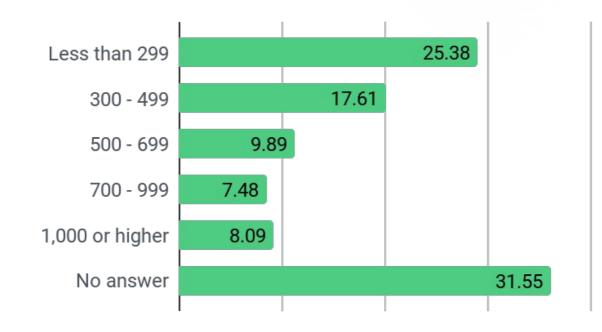




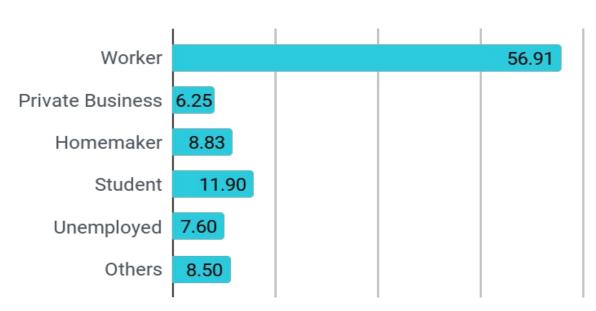


## Household Income %

(Monthly, unit: 1,000 JPY)

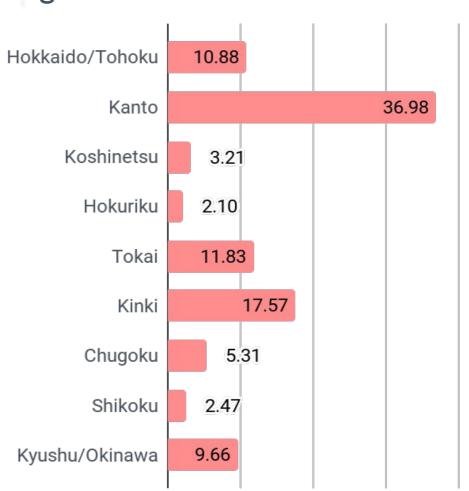


### **Employment Status** %





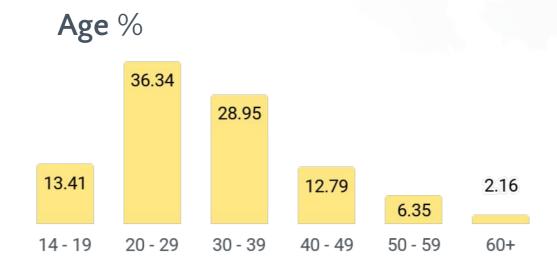
### Region %



# China 3,882,187

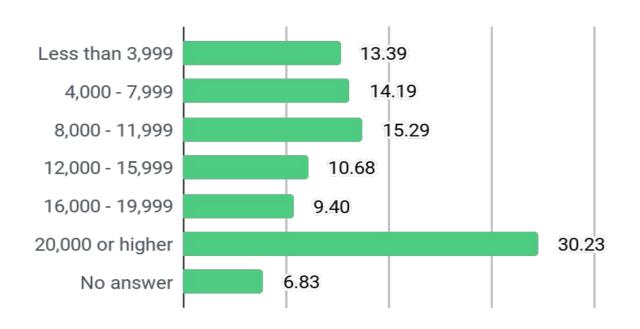


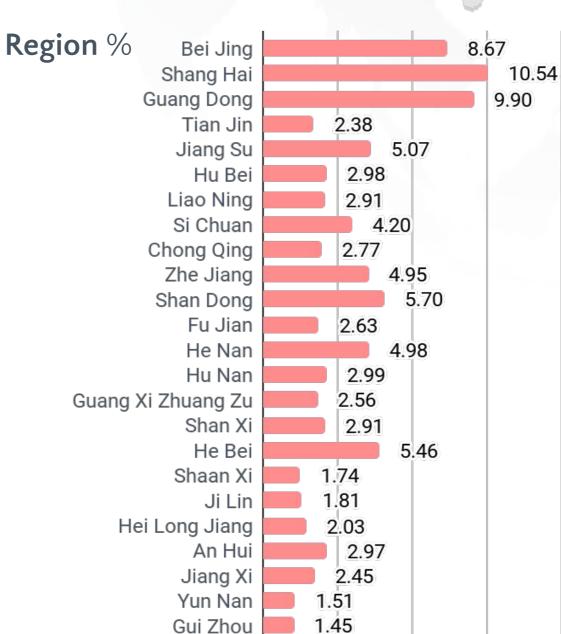






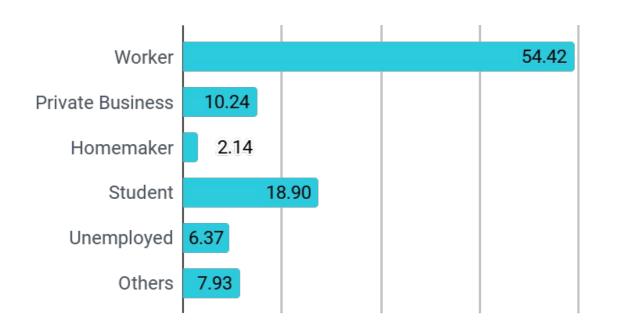
Household Income % (Monthly, unit: RMB)





Others

### **Employment Status** %



4.46

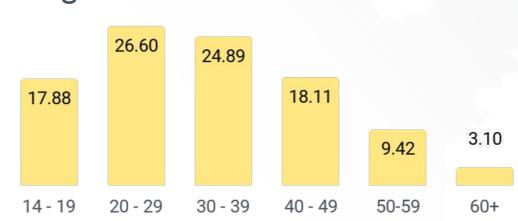
# Korea 455,083

Gender %

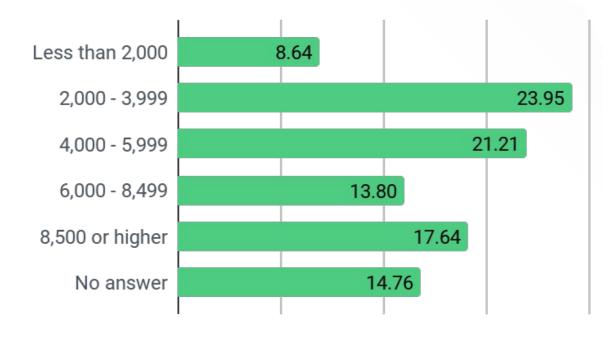








**Household Income** % (Monthly, unit: 1,000 KRW)

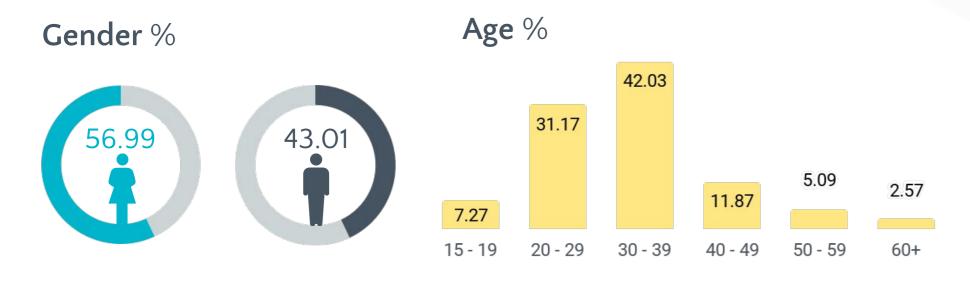






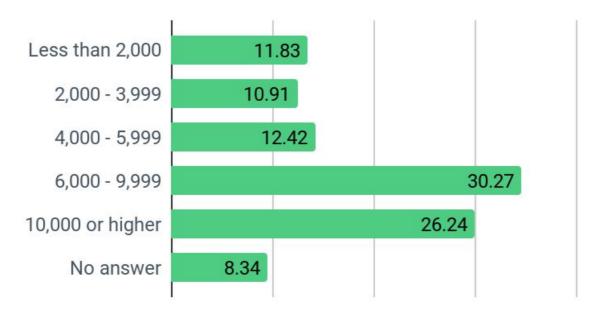
Region % 24.87 Seoul Gyeonggi-do 26.21 6.29 Incheon 6.29 Busan 4.75 Daegu 3.27 Daejeon 3.19 Gwangju 2.00 Ulsan 0.77 Sejong Gangwon-do 2.22 Gyeongsang-do 8.47 Chungcheong-do 5.83 Jeolla-do 4.90 Jeju-do 0.96

# Singapore 142,956

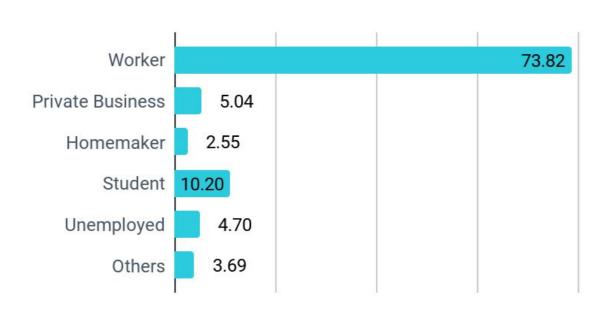




**Household Income** % (Monthly, unit: SGD)



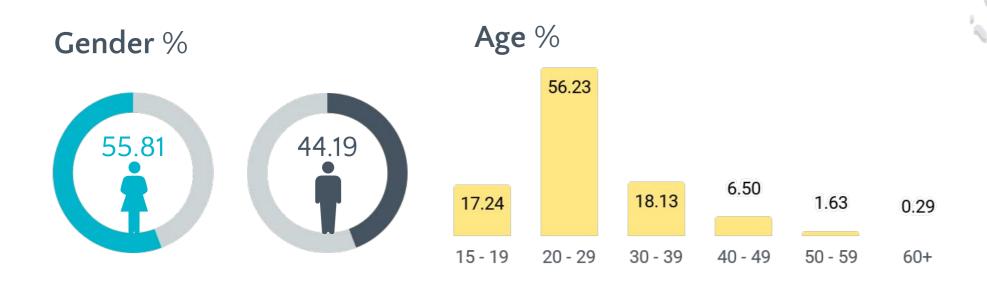
**Employment Status** %



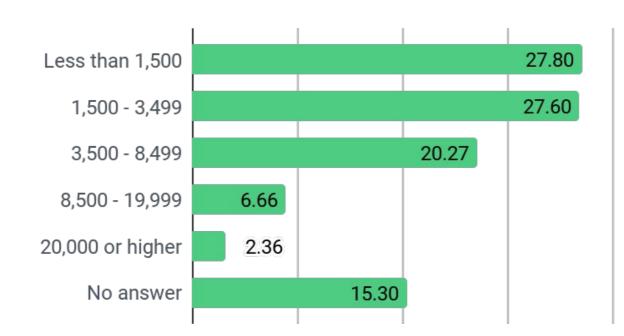
Region %



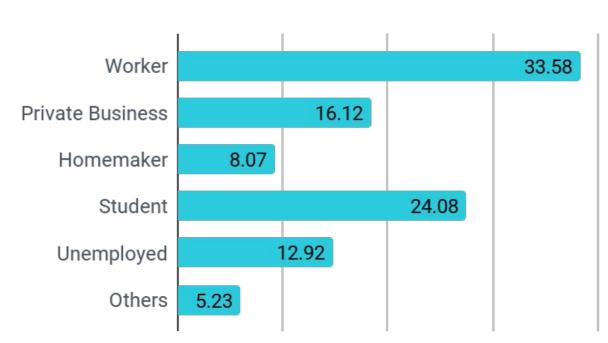
# ndonesia 2,588,553



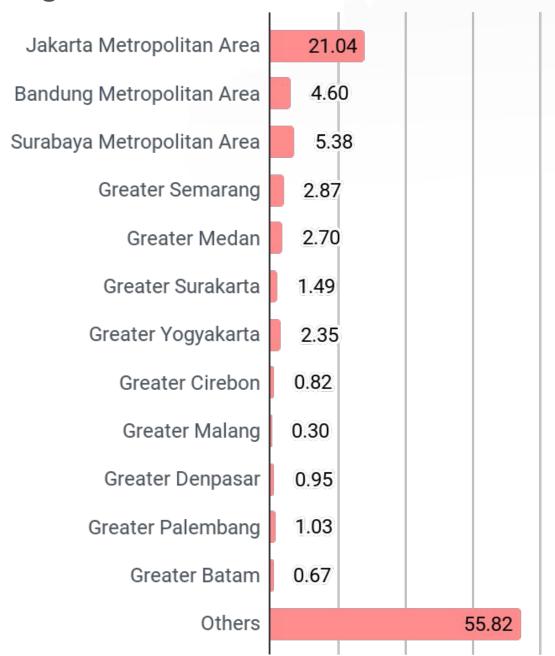
**Household Income** % (Monthly, unit: 1,000 IDR)



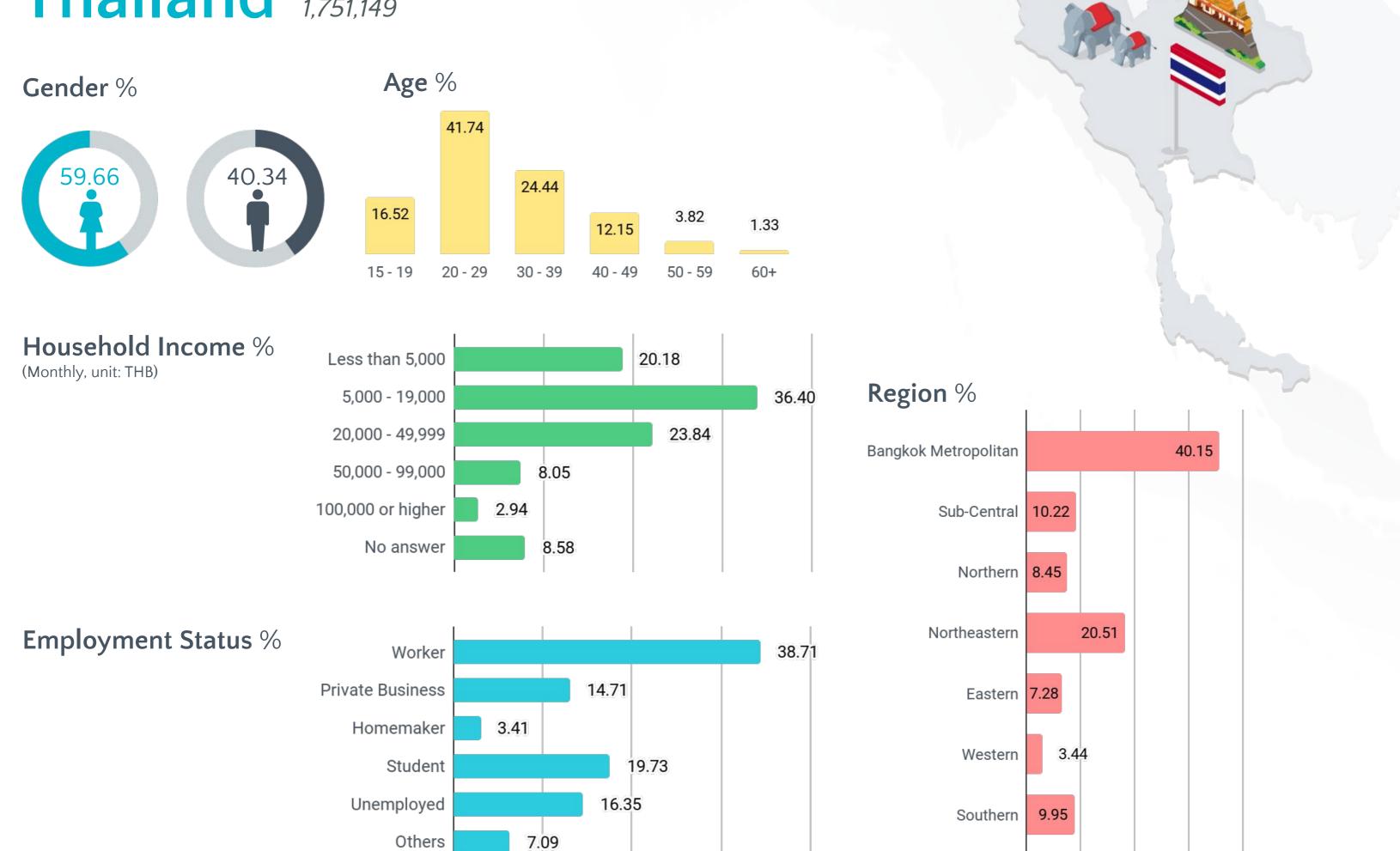
**Employment Status** %



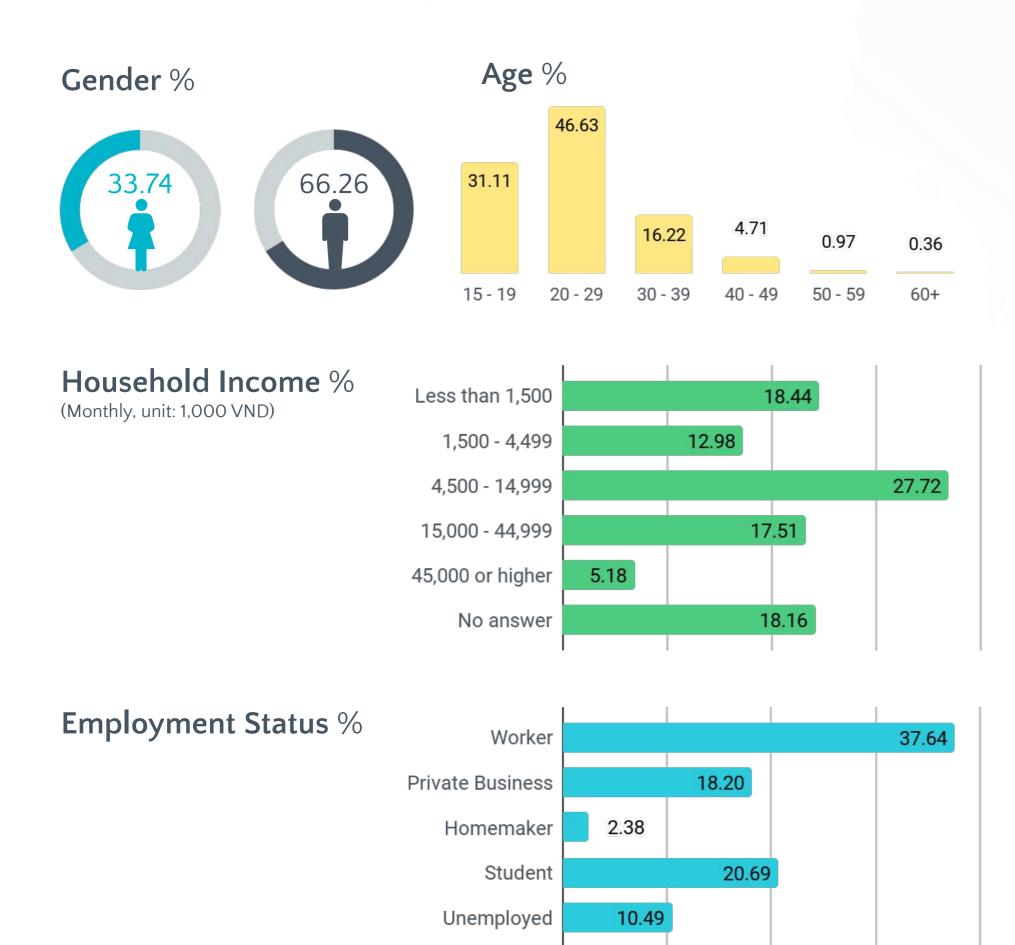
**Region** %



# Thailand 1,751,149

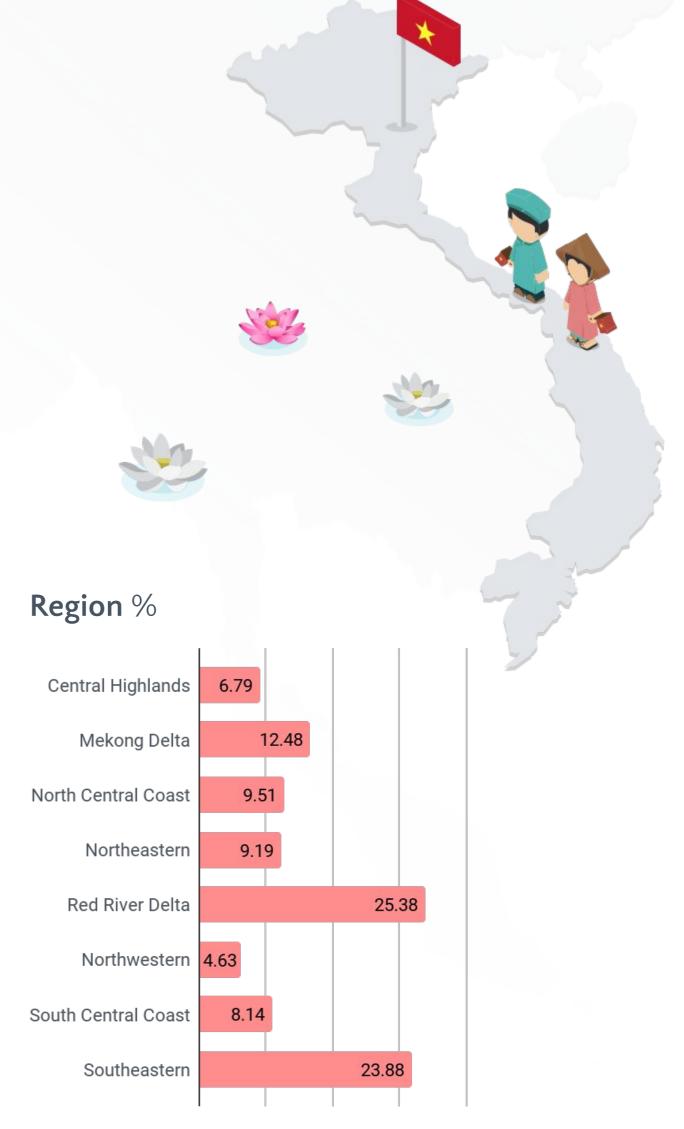


# Vietnam 981,762

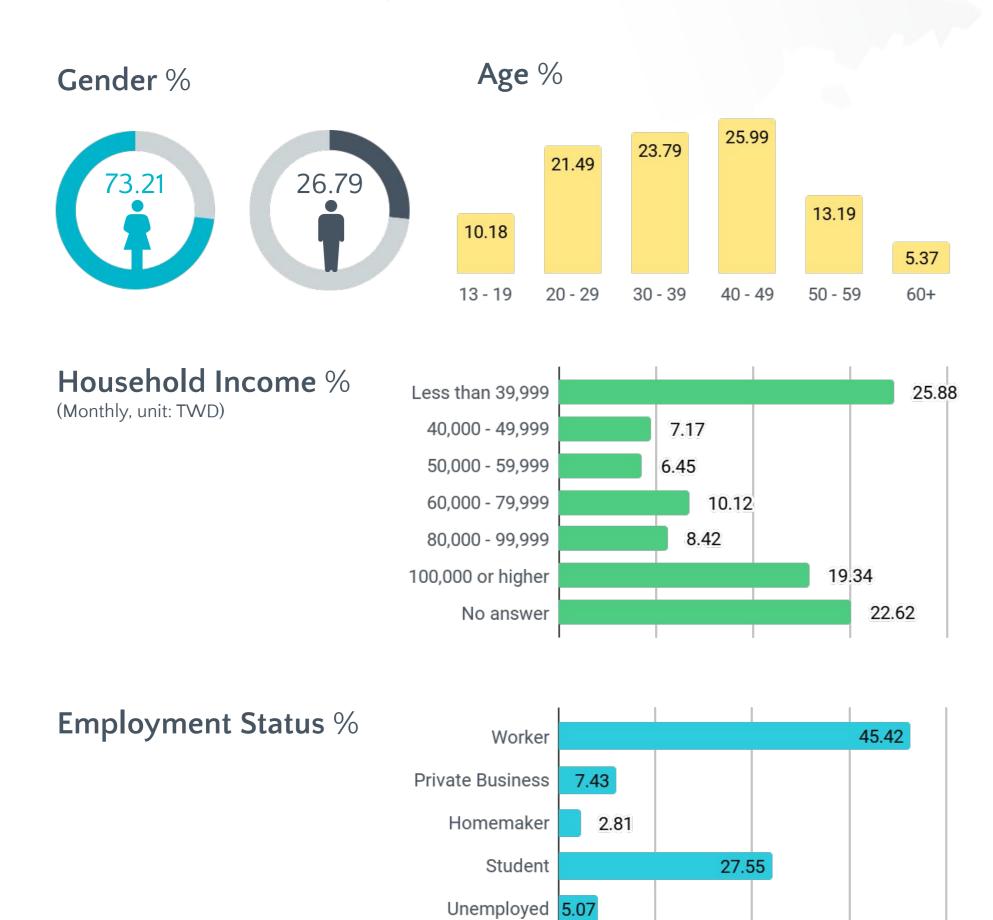


Others

10.61



# Taiwan 383,519



Others

11.72



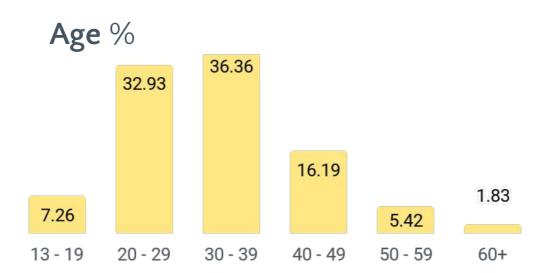


# Hong Kong 49,875









**Household Income** % (Monthly, unit: HKD)



**Employment Status** %

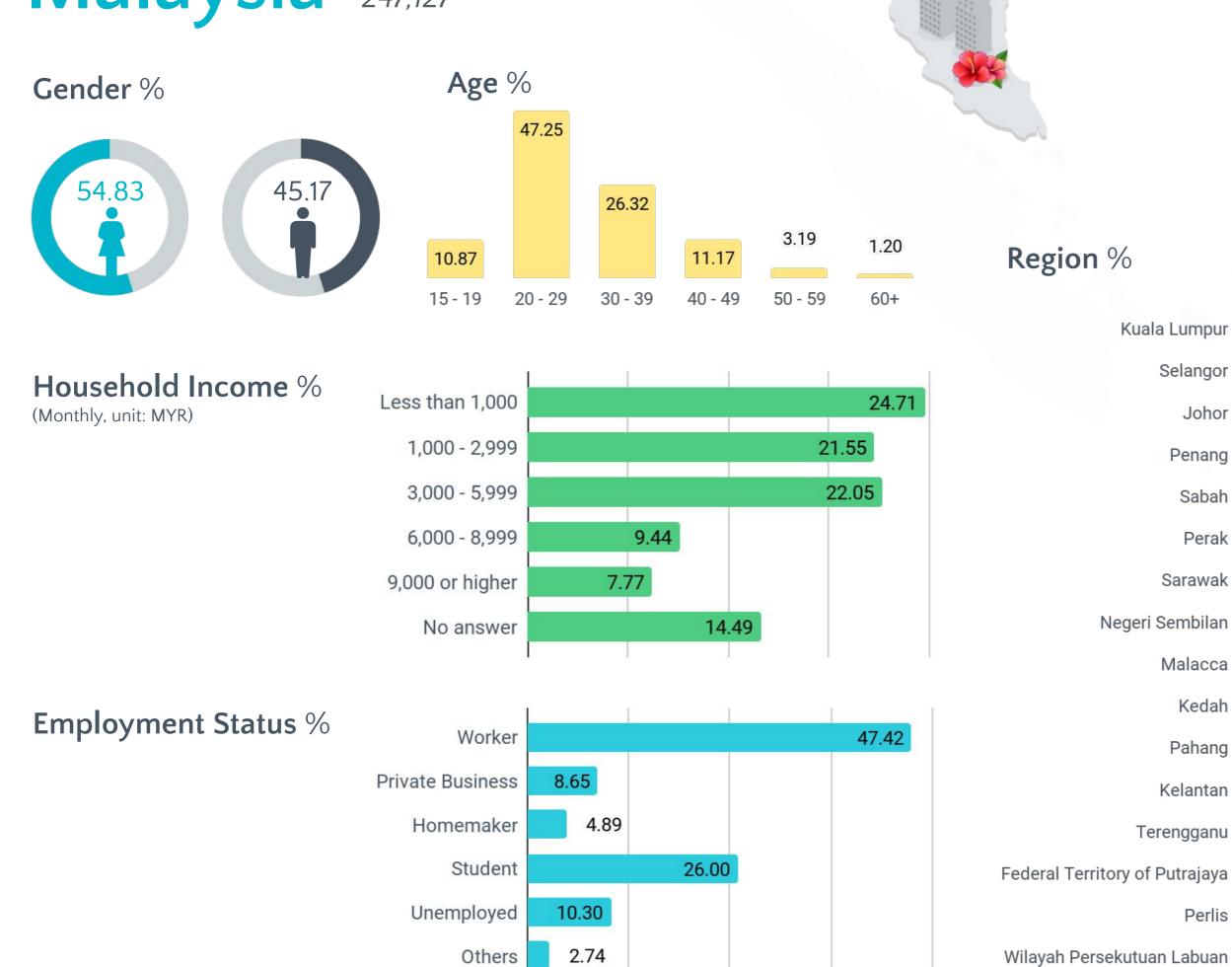


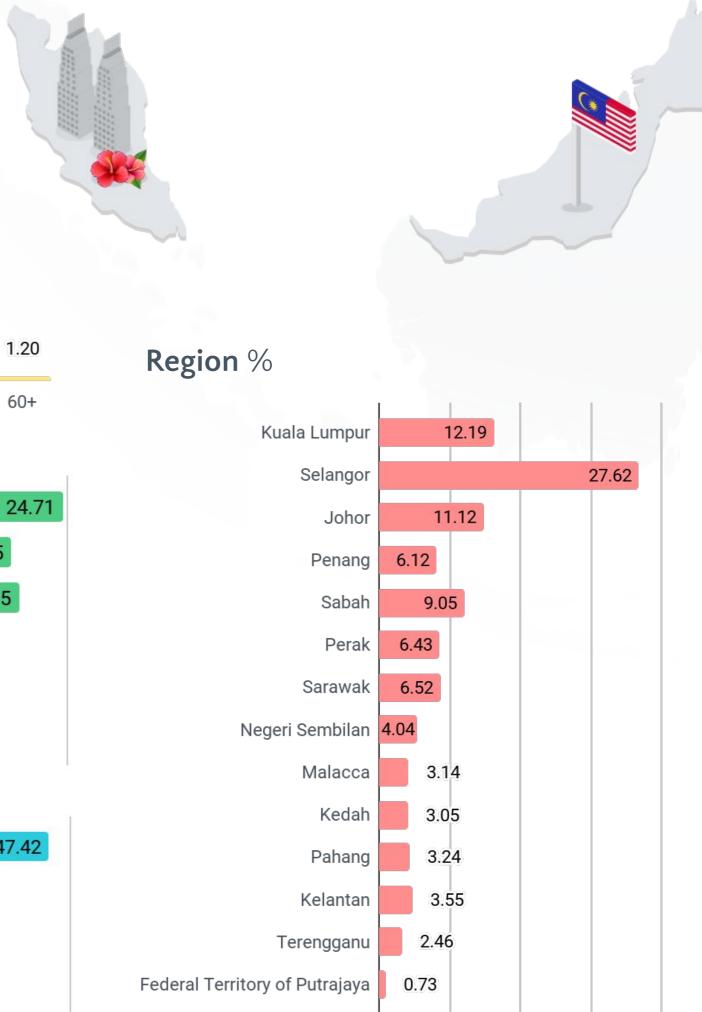


Region %



# Malaysia 247,127



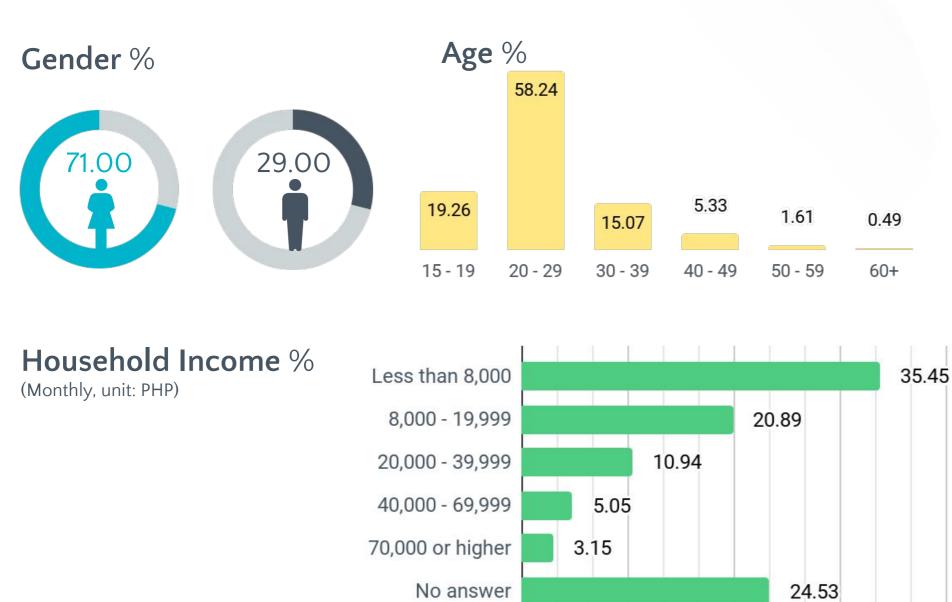


Perlis

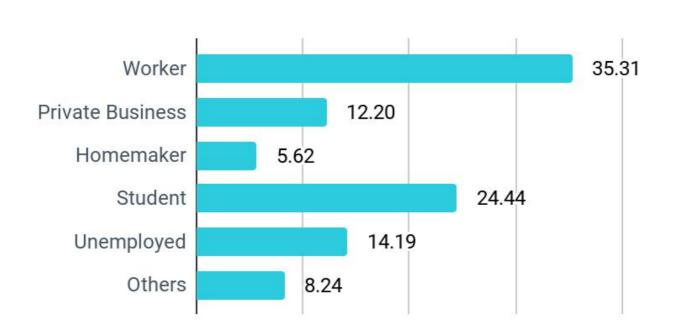
0.35

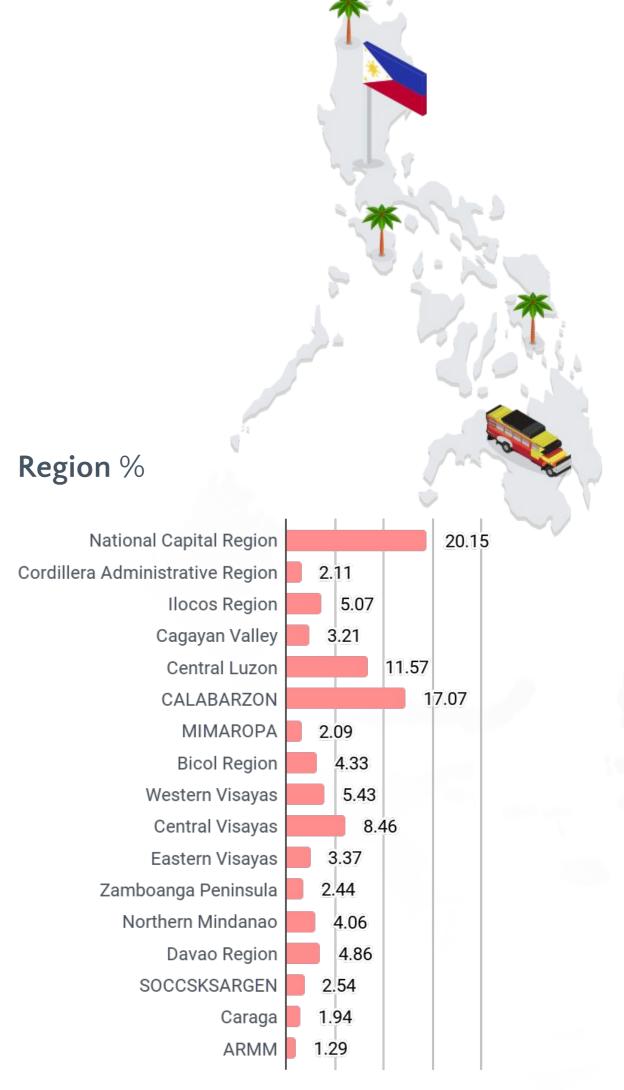
0.40

# Philippines 1,032,165

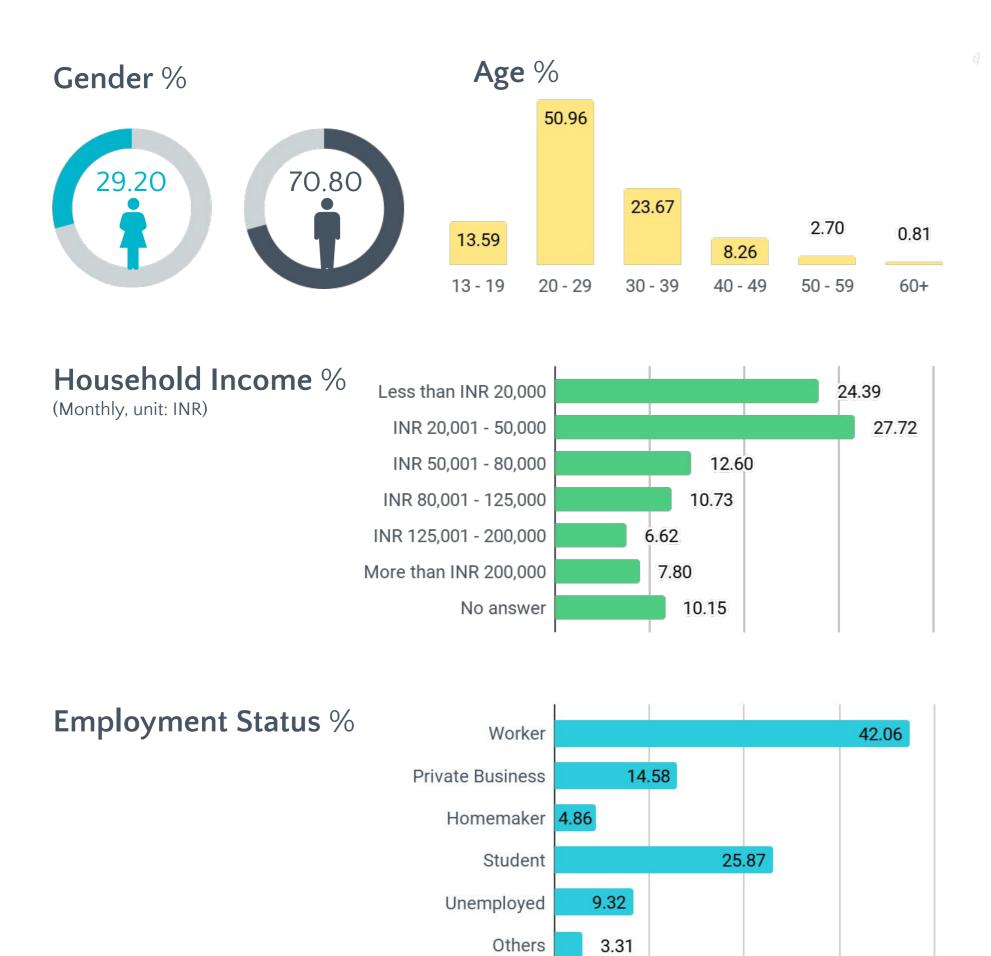


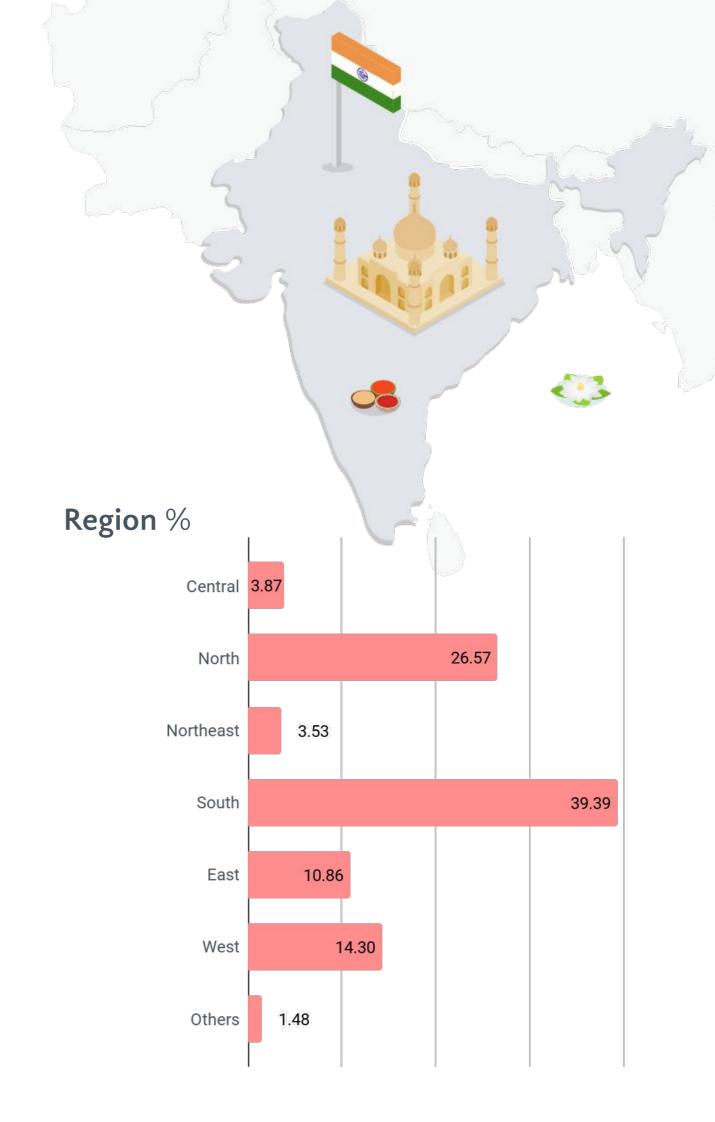
### **Employment Status** %





# India 400,895





## WHY US?

### **CONVENIENCE**

#### There When You Need Us

With offices spanning the world, we can respond to your inquiries across different time zones.



#### Better Solutions Start Here

Most of the projects we manage are multi-country studies in Asia. Within our diverse team, each Springer speaks at least two languages. As a whole team, we can communicate in many languages to support our clients all over the world.

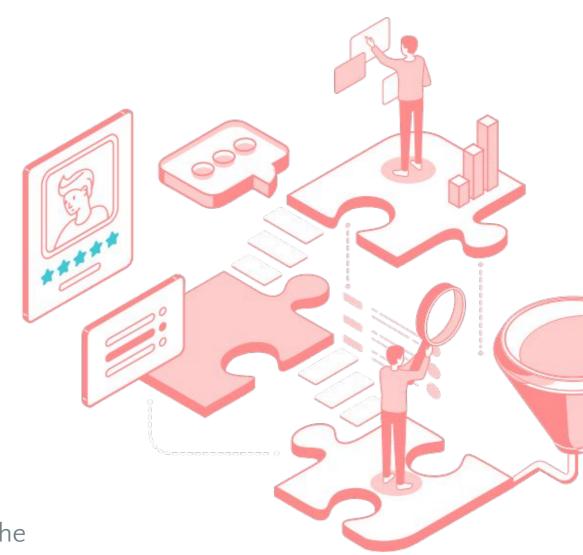
In our 10+ years in the industry, we have successfully conducted research in all different methodologies including IHUT, mobile-app downloading, ad-tracking, long term trackers, and communities.

#### **FLEXIBILITY**

#### The Choice is Yours

We are here to support you in each step of your research project process -- from preparing the questionnaire, collecting the data online and processing data to fit your needs.





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