

## Saltaire St. Petersburg Phase II (Loan)

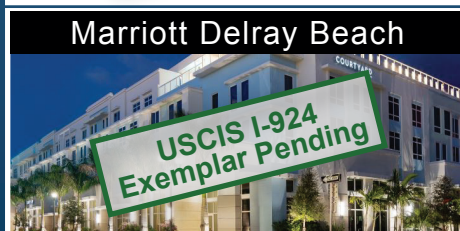
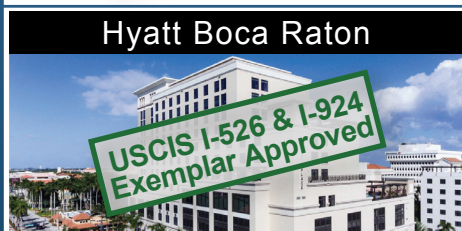
- Luxury condominiums in downtown St. Petersburg, FL
- Central location with direct ocean views
- Secured EB-5 loan investment
- Construction is already underway
- Senior loan executed with Wells Fargo Bank
- Project appraisal valuation report from CBRE Group
- 32.8 total jobs created per EB-5 investor
- EB-5 Phase II is only \$49.5M (22%) of total project cost
- I-526 approval refund guaranty
- Construction completion guaranty
- Loan repayment guaranty



Since 1993, The Kolter Group has developed over \$15 billion in real estate with a 100% success rate.



100% USCIS approval rate for all previous EB-5 projects with The Kolter Group



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